

Open E-Filing Enhancement/ Deficiencies as of 2/27/2013 by Scheduled Release

2013

Type of Change:	Incident #:	Description:	Date Reported:	Reported By:	E-Portal Priority:	Scheduled Release Date:
Deficiency	00324663	Mixture of Local Case # and UCN in Clerk Case Number column in My Filings	6/21/2012	Lee County		2013
Enhancement	00324979	Have the CaseTitleText displayed in the GETCASELIST display instead of the case type	6/22/2012	Dade County		2013
Enhancement	00330852	Modify PDF naming syntax in portal to have Filing ID concatenated to document name for matching	7/9/2012	Bay County		2013
Enhancement	00339883	Overall Casetype Association for Fee Codes/Schedules that mimics the Casetype Assoc for Docket Codes	8/3/2012	Leon County		2013
Deficiency	00374650	Fee Code Effective Date not ending the Fee Code properly.	11/9/2012	Dade County	Multi-County	2013
Deficiency	00378103	"Clear" funct of Filing Search not clearing out date range properly. Causing issues for re-searches.	11/21/2012	Broward County		2013
Enhancement	00385019	Amcad windows service on application servers needs to be installed and running on all 6 servers.	12/17/2012	FACC		2013
Deficiency	00385038	Pending Queue function does not correspond directly with County "Simple Efiling w/ Fees"	12/17/2012	Volusia County	Multi-County	2013
Enhancement	00386968	Seperate Clerk Reviewer Divisions so one Division can not see/access another Division.	12/21/2012	Santa Rosa County		2013

Deficiency	00389895	Search Filings Report Completion Date moving one day into the future after each search.	1/4/2013	Dade County		2013
Deficiency	00390254	Clericus Adapter. Error: Must identify the Responsible Party for this Assessment record.	1/7/2013	Highlands County		2013
Enhancement	00390370	Request for auto email to be provided to different Divisional heads depending on efiled Division.	1/7/2013	Martin County		2013
Deficiency	00391884	Fee Waiver Issues with processing of additional fees on Existing Case	1/10/2013	Escambia County	Multi-County	2013
Deficiency	00391904	Divisoin periodically updating to "ALL" when efilng saved for further research.	1/10/2013	Martin County		2013
Documentation	00398326	Request to add catagory filed added to the common queue on the reviewer screen.	1/30/2013	Charlotte County		2013
Additional Functionality						
Enhancement	00200697	Need ability to restrict filing emails to Clerk staff by division	4/4/2011	Bay County		2013
Enhancement	00204565	Retrieve and display the judge division from the case	4/18/2011	Broward County		2013
Enhancement	00205241	Allow fees for Certified Copies and Stamped Envelopes	4/20/2011	Broward County		2013
Enhancement	00205902	Ability to search by typing letters in drop down (16 hours to program)	4/25/2011	Broward County		2013
Enhancement	00212308	Allow events and categories to be set at the case type level	5/23/2011	Lee County		2013
Enhancement	00273399	Provide party names on the Reviewer Screen to verify/match filing to existing confidential case	2/2/2012	Lee County	Multi-County	2013

Enhancement	00294569	Have the ability to add court registry fees.	3/29/2012	Leon County	Single Entity	2013
Enhancement	00296011	Ability to remove attorneys from the party dropdown for subsequent.	4/3/2012	Monroe County	Multi-County	2013
Enhancement	00297970	Changes to the event code need to be updated in the email back to the filer.	4/10/2012	Broward County	Single Entity	2013
Enhancement	00309342	Provide the capability to associate a specific attorney to a specific plaintiff or defendant.	5/10/2012	Monroe County	Single Entity	2013
Enhancement	00311155	Add case search, similar to UCN lookup, for associated cases in new Civil Data Elements	5/15/2012	Hillsborough County	Single Entity	2013
Enhancement	00332969	"Search Filing" by Filing #, the date should be disregarded	7/16/2012	St. Johns County	Single Entity	2013
Enhancement	00333621	A way to have emails sent to the department that the efilng comes in for.	7/17/2012	Gadsden County	Single Entity	2013
Enhancement	00339648	Adding Fee amount logic to the party screen and not on front screen.	8/2/2012	Leon County	Single Entity	2013
Enhancement	00340235	Need ability to create report in CSV, EXCEL, DBF that would show the main data elements of filing.	8/3/2012	Bay County	Single Entity	2013
Enhancement	00349430	Needs pending queue description on reviewer UI on the pending queue page.	8/27/2012	Seminole County	Single Entity	2013
Enhancement	00350823	Is there a way that FACC can make all images grayscale?	8/29/2012	Volusia County	Single Entity	2013
Enhancement	00353194	Allow non-US address, change UCN field, and issues with tabbing on party screen.	9/5/2012		Single Entity	2013
Enhancement	00353548	Add in body and/or subject line the name of the case	9/6/2012		Single Entity	2013

Enhancement	00354764	Able to see why something is hung on the portal	9/10/2012	Leon County	Multi-County	2013
Enhancement	00358558	A new option/value within the 'Based on:' dropdown box inside the 'Fee Code' configuration screen.	9/19/2012	Lee County	Single Entity	2013
Enhancement	00358729	A method to receive more than just 'case' events via the e-Portal	9/20/2012	Lee County	Single Entity	2013
Enhancement	00359260	Reason why filing was moved to pending in the pending queue.	9/21/2012	Putnam County	Single Entity	2013
Enhancement	00359523	On existing casea, case information tab, the year NOT auto populate the current year.	9/21/2012	Leon County	Single Entity	2013
Enhancement	00363589	The filing number needs to appear on the documents so that you can identify the filings	10/5/2012	Wakulla County	Single Entity	2013
Enhancement	00367408	Add descriptions to the subject line of the e-mail confirmation.	10/17/2012		Single Entity	2013
Enhancement	00369968	Functionality update to "Partially Filed" efilings on the Eportal.	10/25/2012	Pinellas County	Single Entity	2013
Enhancement	00372417	Additional fees added to document types.	11/2/2012	Dade County	Single Entity	2013
Enhancement	00372962	Pleadings/motions etc filed in each case is assigned a sequential number when filed.	11/5/2012		Single Entity	2013
Enhancement	00373193	Total # of defendants should not show up in subsequent filings.	11/6/2012	Dade County	Single Entity	2013
Enhancement	00373546	Under My Filings could filter attorney filings by county.	11/7/2012		Single Entity	2013

Bug Fix

Deficiency	00266939	Filer attaches file with ~ in the filename; portal failed to Convert Doc Image to TIFF	1/17/2012	Amcad	Multi-County	2013
Deficiency	00278296	Password hint value can't be decrypted and started throwing exceptions resulting in cascading issues	2/16/2012	Amcad		2013
Deficiency	00331975	Adding a new filing such as a Baker Act no error on parties added that do not have a base connection	7/12/2012	Lee County	Single Entity	2013
Deficiency	00342242	Plaintiff name did not show up in CMS.	8/8/2012	Hardee County	Single Entity	2013
Deficiency	00346726	Removing document will not let filer resubmit.	8/18/2012	State/Federal Governme	Multi-County Critical	2013
Deficiency	00346745	Repalce "Rejection Reason" with "Pending Reason"	8/18/2012	Broward County	Single Entity	2013
Deficiency	00355511	A user cant be deleted if that user has one or more filings assigned for review	9/11/2012	FACC	Single Entity	2013
Deficiency	00361759	When the filings Summary Report is Saved the sub totals are not coming across correctly.	10/1/2012	Dade County	Single Entity	2013
CCIS Search						
Deficiency	00199032	Display party and events on confidential cases	3/29/2011	Lee County	Single Entity Critical	2013
Deficiency	00238283	Case location error	9/14/2011	Leon County		2013
Enhancement	00244872	Include the Organization Unit Name in the GETCASE call	10/13/2011	Dade County		2013
Civil E-Filing						
Enhancement	00236753	Allow customization of email addresses or groups by case and court type	9/8/2011	Bay County		2013

Enhancement	00244947	Include the Judge or Magistrate division in the filer notification email	10/13/2011	Broward County		2013
Enhancement	00401120	Filer request to turn off the Auto Year number set for the current year (i.e. 2013)	2/7/2013			2013
Enhancement	00401144	Request for possible redaction prior to the Eportal Review Accept/Complete process.	2/7/2013	Santa Rosa County		2013
Enhancement	00401447	Include reason an item is in pending status when viewing efilings from the Clerk pending queue.	2/7/2013	Dade County		2013
Enhancement	00401885	Request for a Clerk Reviewer User Production Report out of the ePortal.	2/8/2013	Hillsborough County		2013
Enhancement	00401949	Request to convert all party name entries to upper case from the Eportal to Odyssey CMS.	2/8/2013	Hillsborough County		2013
Enhancement	00402142	Request to add multiple phone #s, designate between Work, Cell, Home, and corresponding xml to CMS.	2/11/2013	Hillsborough County		2013
Deficiency	00403334	Filer Error regarding mismatch of the # of documents uploaded to Eportal.	2/13/2013	Dade County		2013
	00404373	Increase character limit on Email Fields for correspondence between Clerk Reviewer and Filer.	2/15/2013	Dade County		2013
Enhancement	00404417	Requested rework of International Countries and Foreign zip codes.	2/15/2013	Hillsborough County		2013
Deficiency	00404437	Review Document Image disappears when Party Edit is accessed from Eportal Review.	2/15/2013	Hillsborough County		2013
Cosmetic						
Deficiency	00260516	Numbers appear on top of the menu options.	12/27/2011	FACC	Single Entity	2013

Deficiency	00272835	Existing Case screen change wording from Next to Tab to pull case info w/out error msg.	2/1/2012	Leon County		2013
Enhancement	00294563	They would like "Preferred Unit" under account profile changed to "Perferred County".	3/29/2012	Hillsborough County	Single Entity	2013
Enhancement	00321993	Reconfigure ePortal News feature as part of 2012 Q4 Release	6/14/2012	FACC	Multi-County Priority	2013
Enhancement	00348282	Add CASE NAME information to case information header	8/23/2012	Florida Bar	Single Entity	2013
E-Services						
Enhancement	00188921	Add ability to generate summons via the Portal	2/22/2011	FACC		2013
Fee Calculation						
Enhancement	00246627	Create computation of statutory fees based on the amount of assets in Probate cases	10/21/2011	Leon County	Multi-County Critical	2013
Field Addition						
Enhancement	00203762	Use the CASS US Postal Standard address format	4/14/2011	Broward County		2013
Enhancement	00209719	Add Case or Party Name to My Filings	5/10/2011	Broward County		2013
Reviewer Pop-up UI						
Enhancement	00255587	Printed Filings by Summary should display Title on the page when print or saved like on the screen	12/2/2011	Dade County		2013
Save Functionality						
Enhancement	00212091	Add a report listing the code configurations to compare to the case maintenance system	5/20/2011	Lee County		2013

Enhancement	00247663	Add reports listing Portal code configuration information	10/26/2011	Dade County		2013
Deficiency	00254651	Save function that does not work correctly on the test.myflcouraccess.com site	11/29/2011	Duval County		2013
Enhancement	00255280	Print matches view on page but Save is part garbage	12/1/2011	Dade County	Multi-County	2013
Deficiency	00255573	Exiting menu select Save changes, answer YES, select Close sends you in a loop to answer Yes. not OK	12/2/2011	Dade County		2013
Enhancement	00255581	Save and/or Print on the Filers, Filing/Mail Log, if report is needed	12/2/2011	Dade County		2013
Summons Functionality						
Enhancement	00246637	Add function to retain proposed orders in Word format for delivery to judges	10/21/2011	Leon County	Multi-County	2013
User Management						
Enhancement	00186206	Attorney registration issues	2/10/2011	FACC		2013
Enhancement	00186217	Remove duplicate approved attorneys	2/10/2011	FACC		2013
Enhancement	00245463	Create an Administrator and User report	10/17/2011	Dade County		2013
Enhancement	00246688	Add function to create a downloadable file for Counties to get current attorney addresses	10/21/2011	Leon County	Multi-County	2013

Total # of Enhancement: 90

Hasn't been reviewed: 29 TBD: 15 Priority: 43 Mission Critical: 2 Scheduled: 1 Total: 90

2013.01

Type of Change:	Incident #:	Description:	Date Reported:	Reported By:	E-Portal Priority:	Scheduled Release Date:
Enhancement	00311561	Clone a case type with its associated docket codes.	5/16/2012	Polk County	Single Entity	2013.01
Deficiency	00366305	Change corrupt document reason message.	10/15/2012	Dade County		2013.01
	00396268	FTP file field addition for exemption status of the filing attorney.	1/24/2013	Dade County		2013.01
	00396273	FTP File field addition for waiver reason.	1/24/2013	Dade County		2013.01
Additional Functionality						
Enhancement	00187960	Replace the waiver reason textbox with a dropdown	2/17/2011	Lee County	Multi-County	2013.01
Enhancement	00231819	Only allow name suffixes that comply with CCIS	8/17/2011	Dade County		2013.01
Enhancement	00287518	Request "Existing Case Verification" pop-up to be removed from portal.	3/6/2012	Alachua County	Multi-County	2013.01
Enhancement	00287831	County News Display Pane arrow needs to be identified and made visible to the user.	3/7/2012	Alachua County	Multi-County	2013.01
Enhancement	00357187	Clerk user name to be added to the pending queue area.	9/14/2012	Okeechobee County	Single Entity	2013.01
Enhancement	00357783	ePortal needs to catch corrupted documents.	9/18/2012	Broward County	Multi-County Critical	2013.01

Enhancement	00360205	Pending queue reason needs more text. Up to 3 sentences.	9/25/2012	Leon County	Single Entity	2013.01
Enhancement	00367413	Add Case Status to Review Queue	10/17/2012	Hillsborough County	Single Entity	2013.01
Bug Fix						
Deficiency	00295421	County admin changes thier work queue in the ePortal admin it cause payment issues for other cnties.	4/2/2012	Amcad	Multi-County Critical	2013.01
Deficiency	00297415	Phone numbers in the County Admin screen are not correct.	4/9/2012	Hillsborough County	Multi-County	2013.01
Fee Calculation						
Enhancement	00212094	Calculate the page count from the document, not user input	5/20/2011	Lee County		2013.01
Field Addition						
Enhancement	00203186	Allow more than one phone number on a party	4/12/2011	Broward County		2013.01
Filing Fees						
Deficiency	00290569	Assess the Reopen Fee according to FS 28.241(1)(e) using the exemptions	3/16/2012	Hillsborough County	Multi-County	2013.01
Save Functionality						
Deficiency	00255294	When 'Save' is selected part of report is garbage and Login and Reject doesn't save either	12/1/2011	Dade County		2013.01

Total # of Deficiency: 18

Hasn't been reviewed: 6 TBD: 3 Priority: 9 Mission Critical: 0 Scheduled: 0 Total: 18

2013.02

Type of Change:	Incident #:	Description:	Date Reported:	Reported By:	E-Portal Priority:	Scheduled Release Date:
Enhancement	00405497	Implement FL Bar Web Service to perform real time validation of Bar IDs at registration and login	2/20/2013	FACC	Multi-County	2013.02

User Management

Total # of Enhancement: 1

Hasn't been reviewed: 0	TBD: 0	Priority: 0	Mission Critical: 1	Scheduled: 0	Total: 1
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hotfix

Type of Change:	Incident #:	Description:	Date Reported:	Reported By:	E-Portal Priority:	Scheduled Release Date:
Deficiency	00317003	Word Perfect document update and integration.	6/1/2012	Dade County	Multi-County	hotfix
Deficiency	00382467	Indigent Fee Wavier Cases processing as paid w/ credit card and generating improper receipt in CMS.	12/7/2012	Leon County		Hotfix
Deficiency	00393738	Pending Queue Efiling "Filed on Behalf of" Loop Issue.	1/16/2013	FACC	Multi-County	hotFix
Deficiency	00394118	Issue regarding local Windows Service hanging during xml processing.	1/17/2013	FACC		hotFix
Deficiency	00399204	Work Queue routing rules do not function properly as expected.	2/1/2013	FACC	Multi-County	hotfix

Additional Functionality

Enhancement	00278054	33.14"x44.60" doc accepted but should not have because it doesn't fall within the proper size range	2/16/2012	Broward County	Multi-County	hotfix
Bug Fix						
Deficiency	00315241	The XML for the filing has incorrect attorney bar number	5/24/2012	Lee County	Single Entity	hotfix
Deficiency	00346744	Filer can add parties on existing case after filing has been moved to pending.	8/18/2012	Broward County	Multi-County	hotfix
Civil E-Filing						
Enhancement	00272775	Add case number to email that goes to the Eportal County Reviewer for an existing case efilng.	1/31/2012	Bay County		hotfix
Enhancement	00394671	Eportal Party zip code to be required when state is entered as "Florida" or a USA state.	1/18/2013	Dade County	Multi-County	hotfix
Deficiency	00397614	Inactive document group codes displaying to the Clerk Reviewer.	1/29/2013	Martin County		hotfix
Deficiency	00400157	Optional Fee "Total # Defendants" should only display on New Case Filings per Fee Sch statute 28.241	2/5/2013	Dade County		hotfix
Deficiency	00401486	Efilings under the 25mb limit increased in size to 33mb and did not move out of "Validating Filing".	2/7/2013	Broward County	Multi-County	hotfix
Deficiency	00402387	Efiled Image recieving a pdf error when trying to read page #2.	2/11/2013	Dade County	Multi-County	hotfix
Enhancement	00403639	Automatic Re-Activation during Password Reset of Eportal "Locked Out" Username/Passwords.	2/14/2013	FACC	Multi-County	hotfix
Deficiency	00403874	Clerk Admin Deactivation of User does not properly Deactivate the Clerk user.	2/14/2013	St. Johns County		hotfix
Deficiency	00404127	Define foreign key between CASE_TYPE_CODES and DOCKET_CODES tables LAST_UPDATED_USER_ID and USERS ID	2/15/2013	FACC		hotfix

Cosmetic

Deficiency	00337462	Change 'Category' to 'Case Type' and 'Description' to 'Sub Type'.	7/30/2012	FACC	Single Entity	Hotfix
Enhancement	00397501	Need to have 2 proceeding case types added under other	1/28/2013	FACC	Multi-County Critical	hotfix

Total # of Enhancement: 19

Hasn't been reviewed: 11 TBD: 0 Priority: 7 Mission Critical: 1 Scheduled: 0 Total: 19

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